

Probing the Two Epochs of Reionization in Absorption: Status and Issues

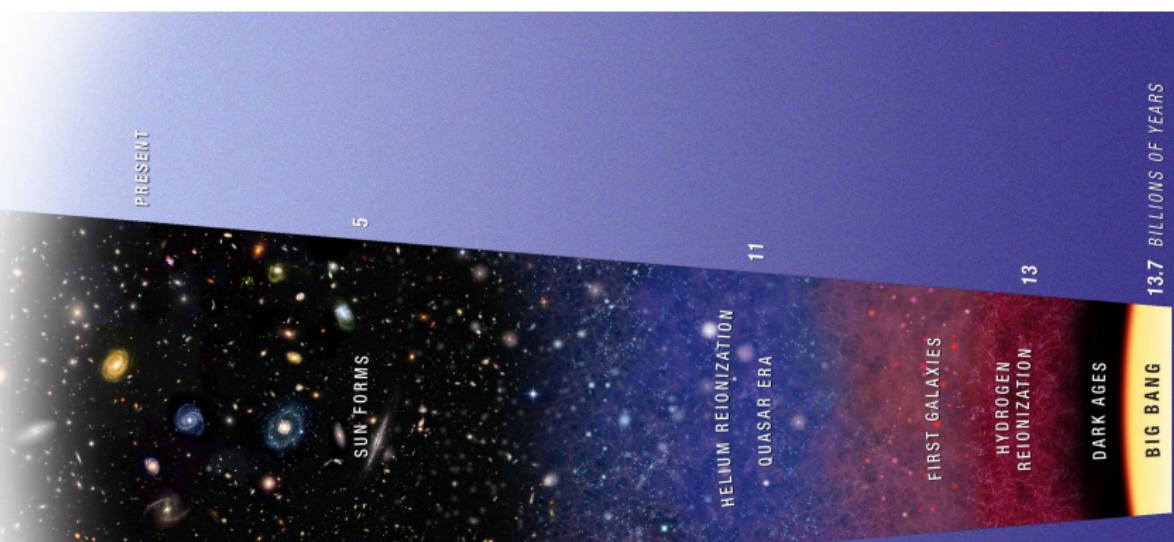
Gábor Worseck



Intergalactic Interconnections
Marseille, July 9–13, 2018

Reionization Events – Two Baryonic Phase Transitions

History of the Universe



Redshift <3:
Universe fully ionized

Redshift 3-4:
Tiny Hydrogen Fraction
Second Helium Reionization

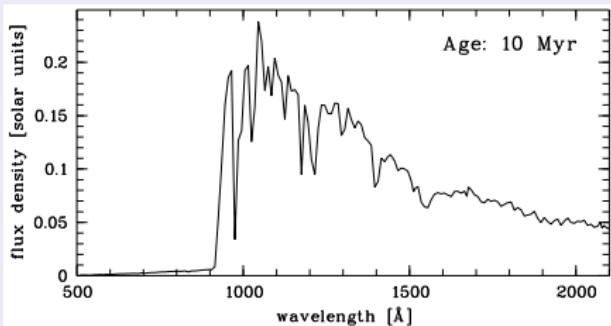
Redshift 6-10:
Hydrogen Reionization
First Helium Reionization

Credits: NASA, ESA, and A. Feild (STScI)

Sources of the UV Background

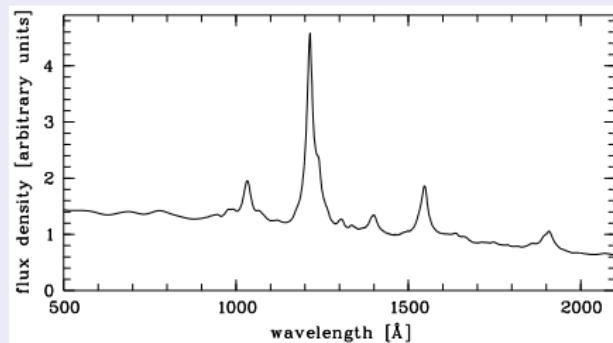
Star-forming galaxies

- High space density
- Small (?) escape fraction
- Soft UV radiation



Quasars

- Low space density
- Unity (?) escape fraction
- Hard UV radiation



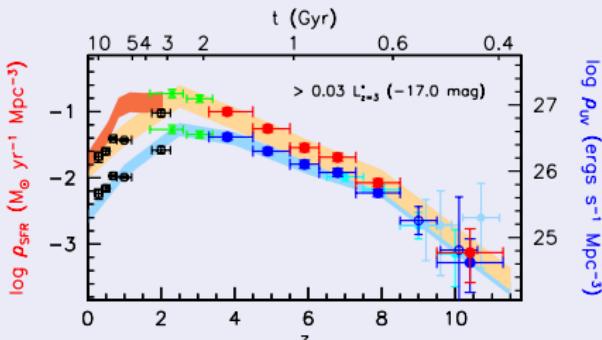
Emissivity of Quasars and Star-Forming Galaxies

Star-forming galaxies

- Lyman limit emissivity

$$\epsilon_{\nu,912} = f_{\text{esc}} f_{\nu,912} / f_{\nu,\text{UV}}$$
$$\times \epsilon_{\nu,\text{UV}} (> L_{\text{UV,min}}, z)$$

- $\epsilon_{\nu}(\nu) = \epsilon_{\nu,912} \times ?$



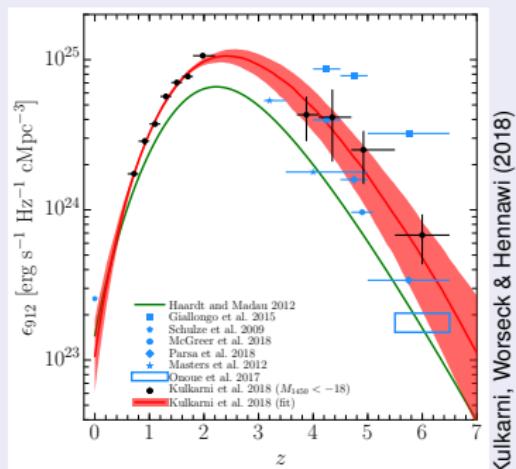
Bouwens et al. (2015)

Quasars

- Lyman limit emissivity

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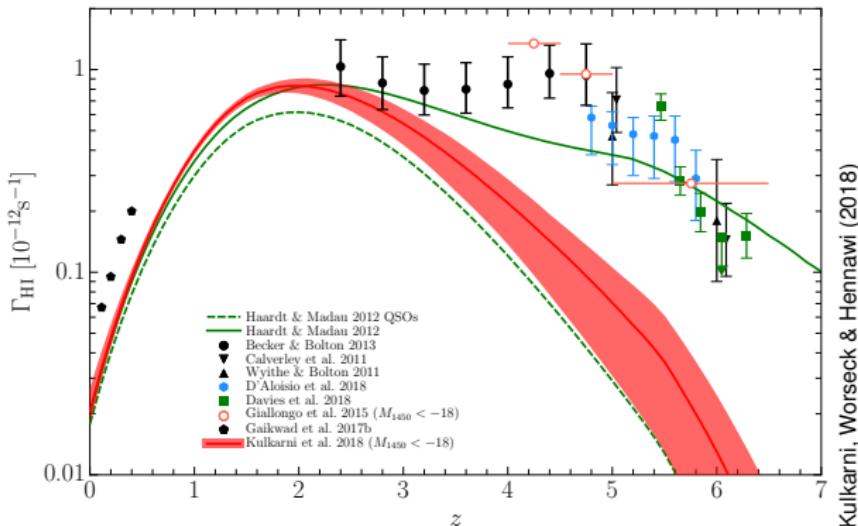
- $\epsilon_{\nu}(\nu) = \epsilon_{\nu,912} (\nu/\nu_{912})^{\alpha}$



Kulkarni, Worseck & Hennawi (2018)

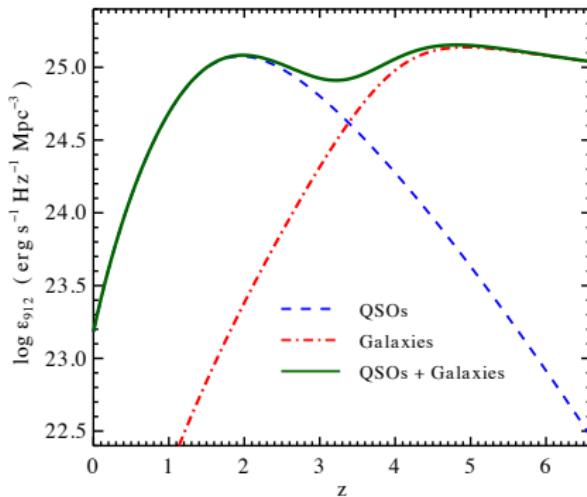
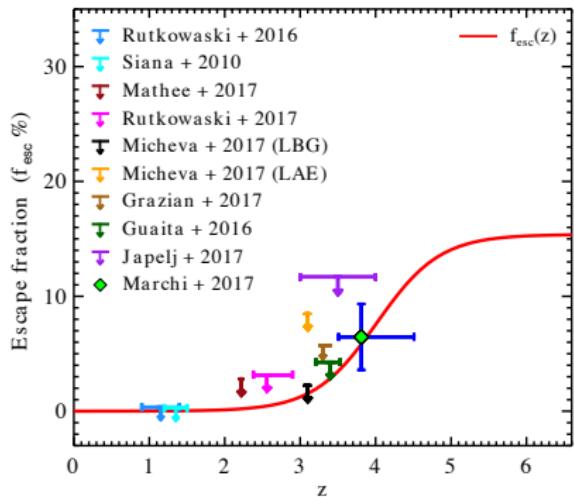
The H I UV Background

- Method 1: Adjust H I photoionization rate in optically thin numerical simulation until Ly α effective optical depth matches observations
 - Method 2: Quasar proximity effect
 - Comparison to UV background synthesis models based on source population and IGM absorber model
- Quasars+galaxies needed to explain $\Gamma_{\text{HI}} \simeq \text{const}$ at $z = 3\text{--}5$



The High-Redshift Photon Underproduction Crisis

- Strong redshift evolution of Lyman continuum escape fraction required to explain inferred H I UV background at $z > 3$!
- $z \sim 3$: $f_{\text{esc}} \lesssim \text{few \%}$ (but see Steidel et al. 2018)
- Source population for H I reionization not well constrained



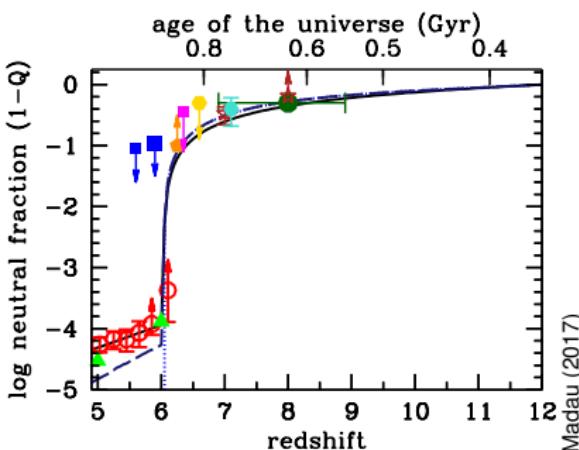
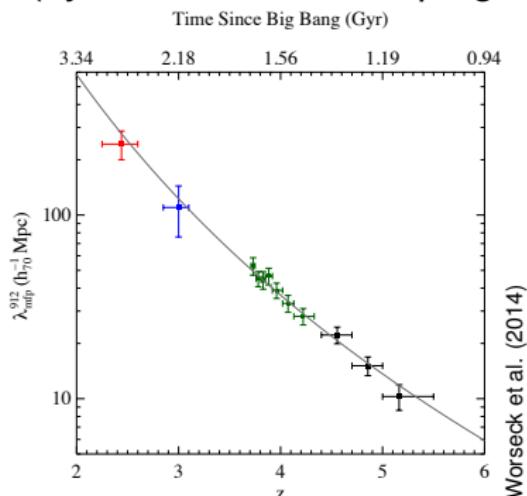
Khaire & Srianand (2018)

The H I Reionization History

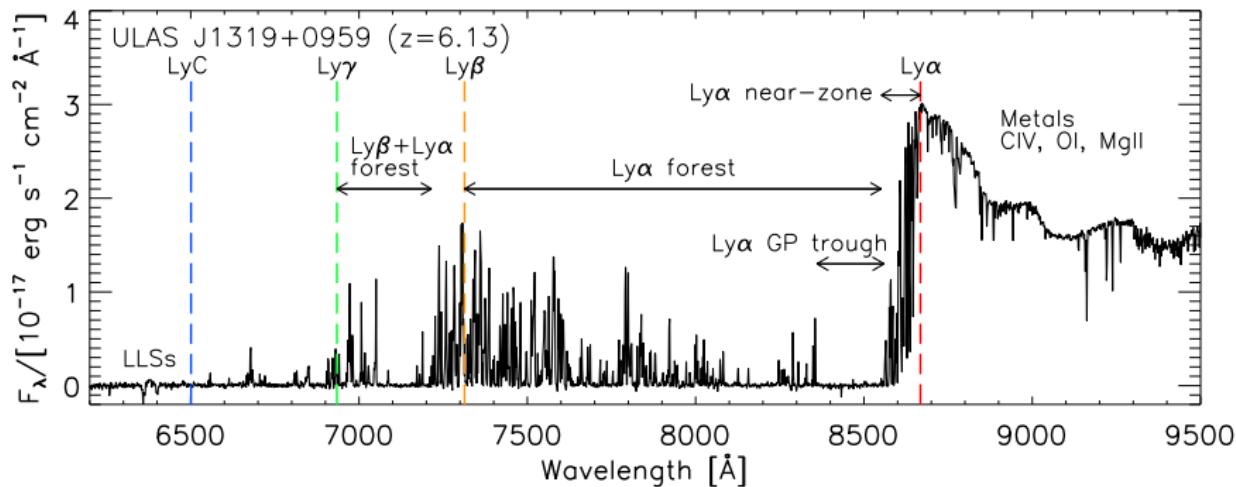
- Rest-frame stacks of QSO spectra $\rightarrow \lambda_{\text{mfp}}(z) = 37 \left(\frac{1+z}{5}\right)^{-5.4} \text{ pMpc}$
- Madau 2017: Modified reionization eq. to account for residual H I

$$\frac{dQ_{\text{HII}}}{dt} = \frac{\langle \dot{n}_{\text{ion}} \rangle}{\langle n_{\text{H}} \rangle} \left(\frac{1}{1 + \frac{1}{\lambda_{\text{mfp}} \langle n_{\text{H}} \rangle (1 - Q_{\text{HII}}) \sigma_{\text{HI}}}} \right) - \frac{Q_{\text{HII}}}{\langle t_{\text{rec}} \rangle}$$

- Madau 2017: $\langle \dot{n}_{\text{ion}} \rangle / \langle n_{\text{H}} \rangle = 2.9 / \text{Gyr}$ fits observational constraints (Ly α forest, IGM damping wings, Planck, Ly α emitter fraction)



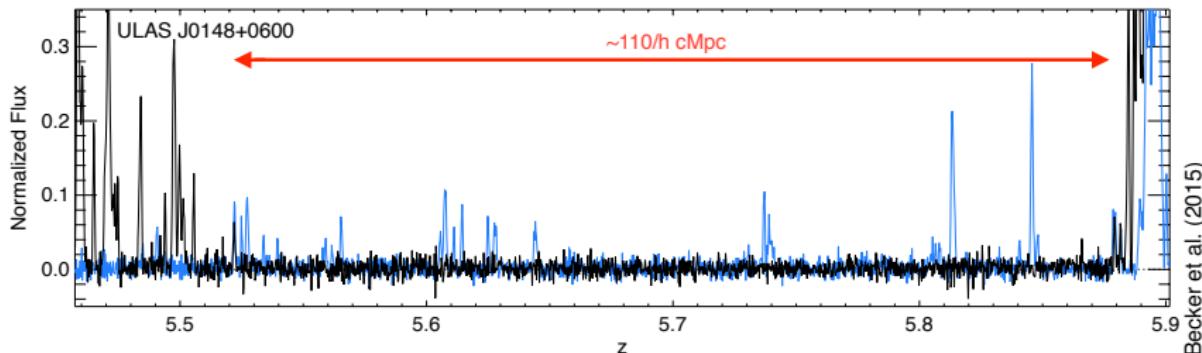
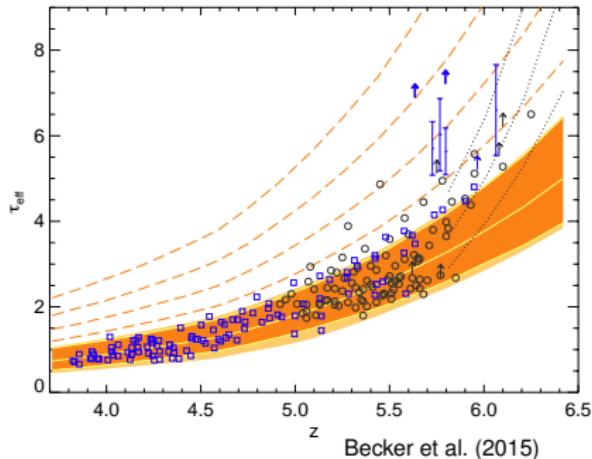
Quasar Sightlines Probe the Reionization Epochs



Becker, Bolton & Lidz (2015)

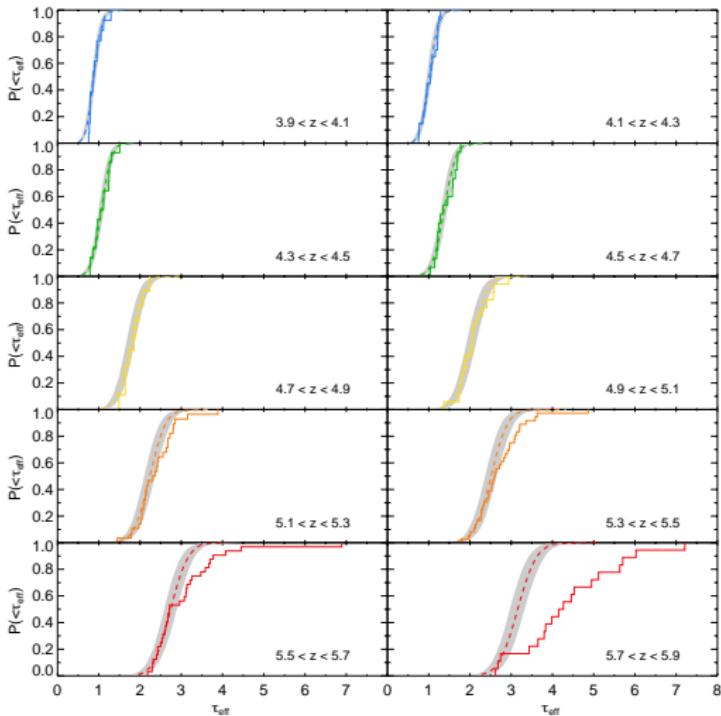
Scatter in H I Ly α Effective Optical Depth

- H I Ly α scattering optical depth
 $\tau(z) \simeq 3.85 \times 10^5 \langle x_{\text{HI}} \rangle \left(\frac{1+z}{7}\right)^{3/2}$
- $z \sim 6: \tau_{\text{eff}} = -\ln \langle e^{-\tau} \rangle \gtrsim 6$
 $\rightarrow \langle x_{\text{HI}} \rangle = n_{\text{HI}}/n_{\text{H}} \gtrsim 10^{-4}$
- τ_{eff} scatter larger than expected from density field ($r = 50/h$ cMpc)
 $\rightarrow \langle x_{\text{HI}} \rangle$ variations (factor $\gtrsim 3$)
 \rightarrow UV background fluctuations



Statistical Description

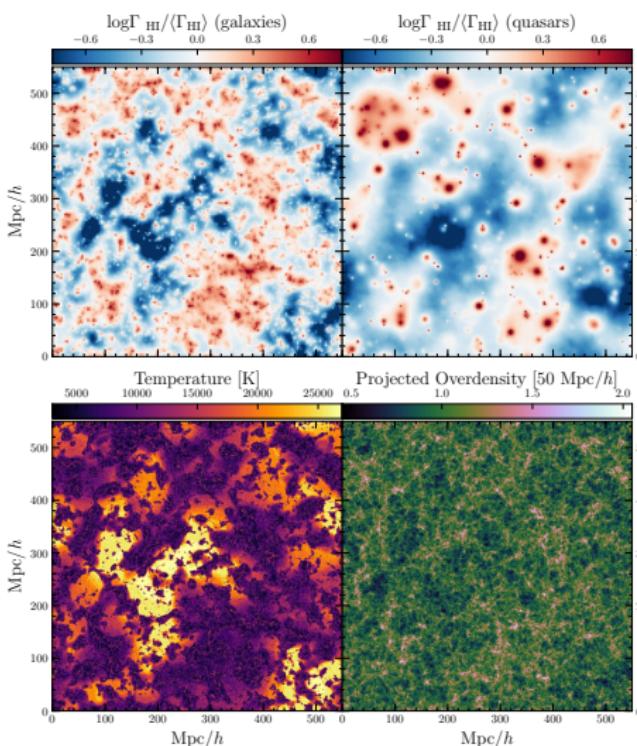
- Cumulative distribution of τ_{eff} among sightlines
- Statistical comparison to simulations
→ Constrain models
- Realistic mock data from simulations required



Becker et al. (2015)

Potential Explanations for the Large τ_{eff} Scatter

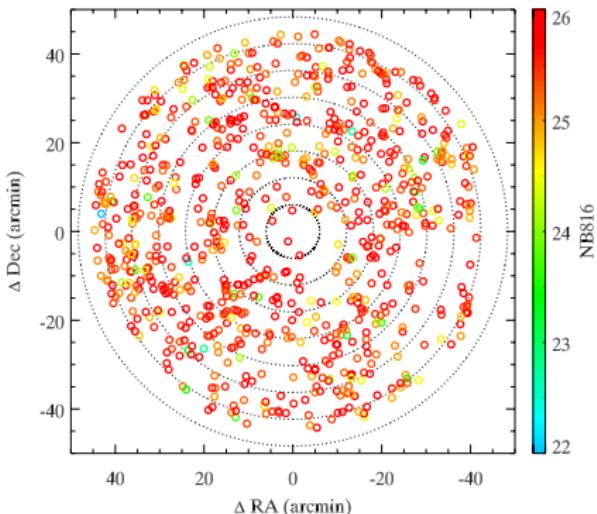
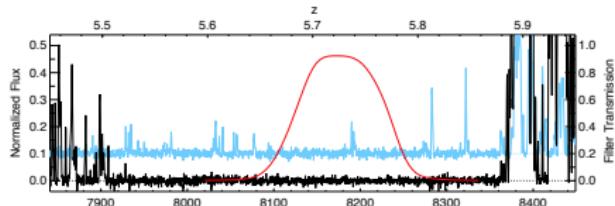
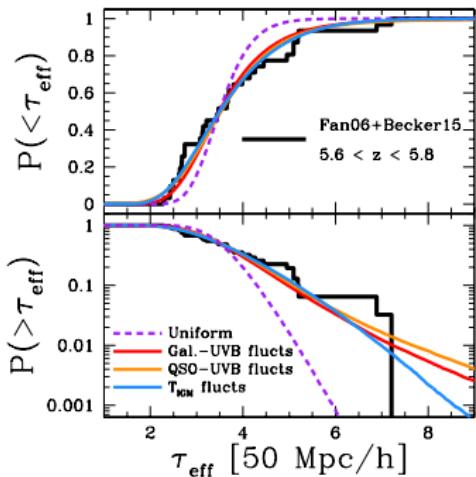
- ➊ Temperature fluctuations after patchy reionization
(D'Aloisio et al. 2015)
 - ➋ UV background fluctuations due to spatially varying λ_{mfp}
(Davies & Furlanetto 2016,
D'Aloisio et al. 2018)
 - ➌ UV background fluctuations due to rare UV sources / QSOs
(Chardin et al. 2015, 2017)
- Predictions for GP troughs:
 - ▶ T fluct.: Cooling overdensities
 - ▶ Γ_{HI} fluct.: Voids with $\lambda_{\text{mfp}} \rightarrow 0$
 - ▶ QSOs: Range of densities



Davies et al. (2018), Becker et al. (2018)

Evidence for UV Background Fluctuations: Underdensity of Ly α Emitters near GP Trough

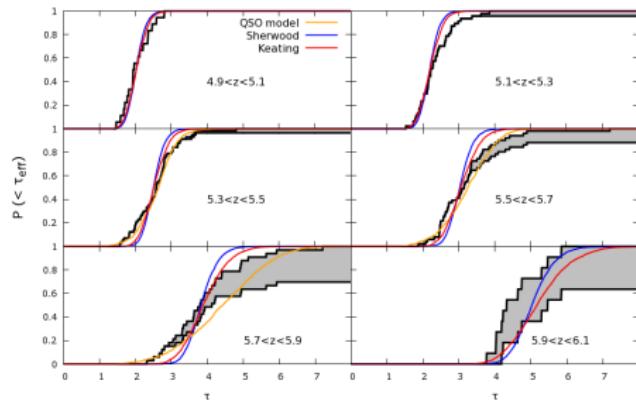
- Survey for Ly α emitters near $z \simeq 5.7$ GP trough
- Underdensity of Ly α emitters at $R < 20/h\text{cMpc}$ ($P_{\text{random}} = 3 \times 10^{-5}$)



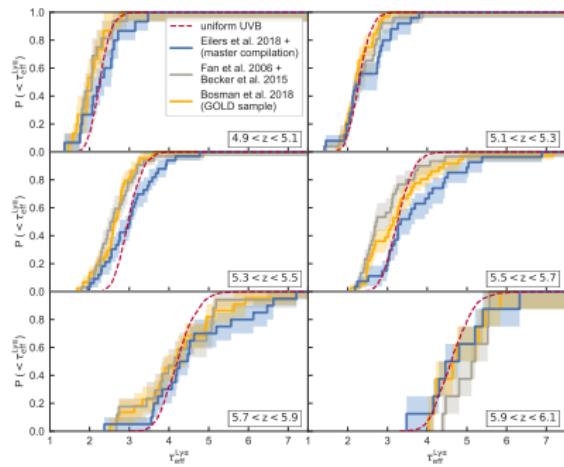
Davies et al. (2018), Becker et al. (2018)

More Data – More Puzzles

- Bosman et al. (2018): τ_{eff} measurements in 62 $z_{\text{em}} > 5.7$ QSOs
- Treatment of non-detections: 2σ upper limit of transmission or $\tau_{\text{eff}} \rightarrow \infty$ for all non-detections
- Comparison to forward-modeled simulations
→ No considered model matches data at $z > 5.2$
- Eilers et al.: Different results on largely the same data



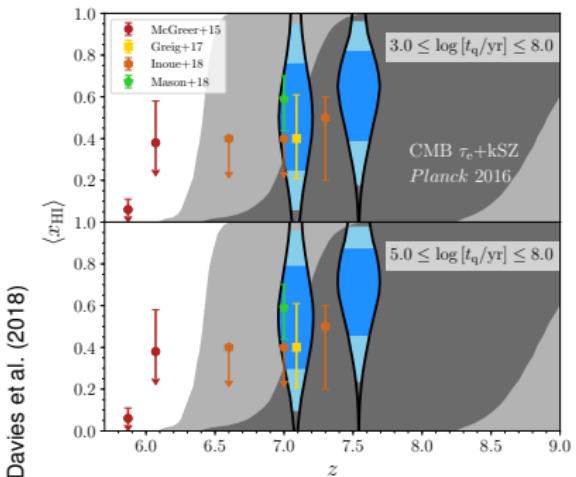
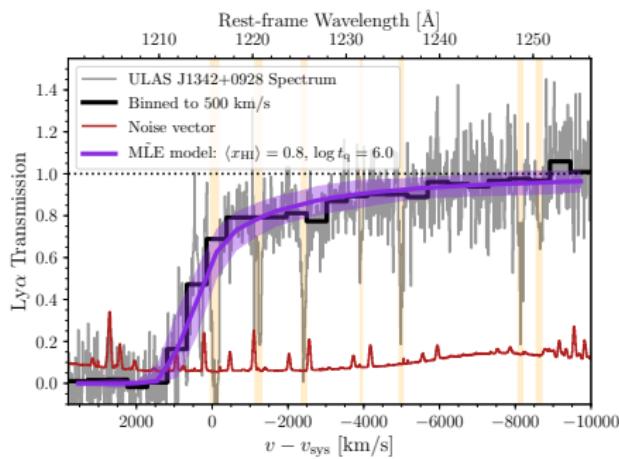
Bosman et al. (2018)



Eilers et al. (2018)

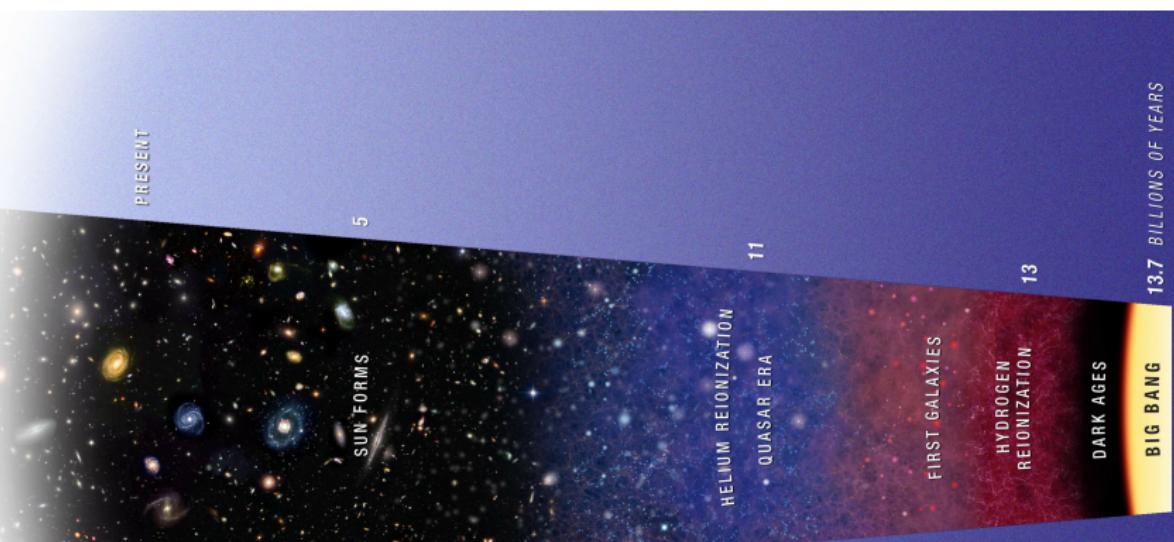
IGM Damping Wing: Significant H I Fraction at $z \gtrsim 7$

- Significantly neutral IGM \rightarrow IGM damping wing in QSO spectra
- Davies et al. 2018: Seminumerical sim. of reion. topology + 1D radiative transfer through high-res. sim.
 - \rightarrow Model IGM damping wing including biased QSO halos, proximity effect and QSO lifetime
 - + Modeling of uncertain QSO continuum
 - \rightarrow Joint constraints on x_{HI} and QSO lifetime



Cosmic Reionization Ends at $z \sim 3!$

History of the Universe



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Universe fully ionized

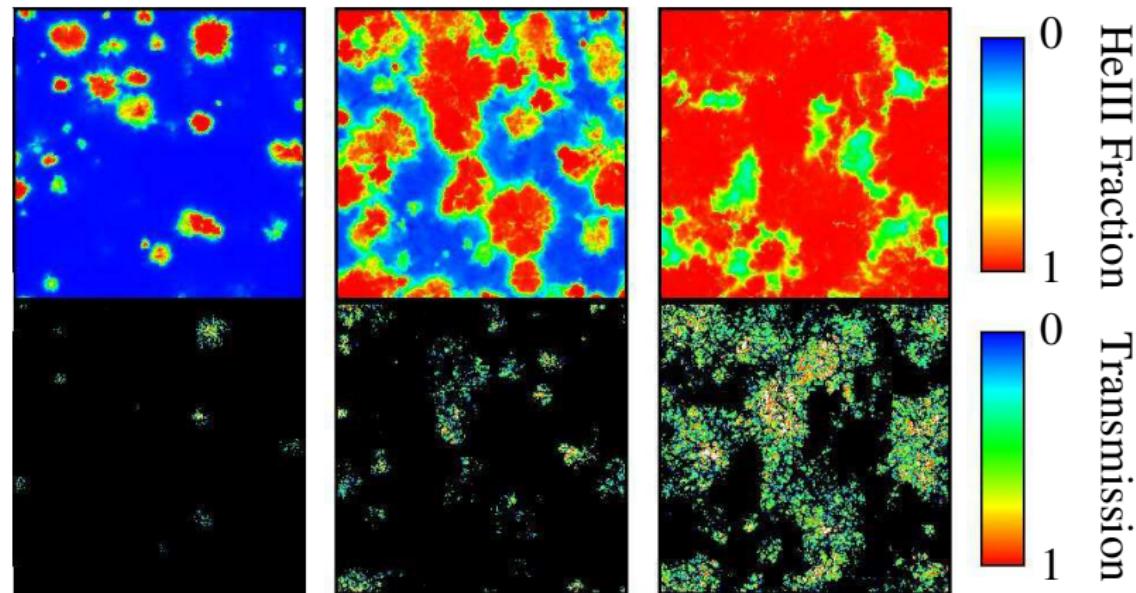
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Simulations: He III Bubbles around Quasars

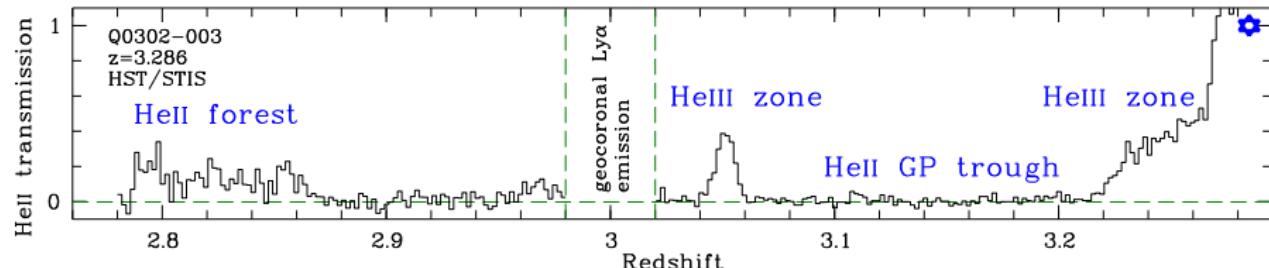
- Semi-analytic models and radiative transfer simulations
- Prediction: Inhomogeneous and extended He II reionization ($\sim 1\text{Gyr}$, $3 \lesssim z \lesssim 4$)



McQuinn et al. (2009)

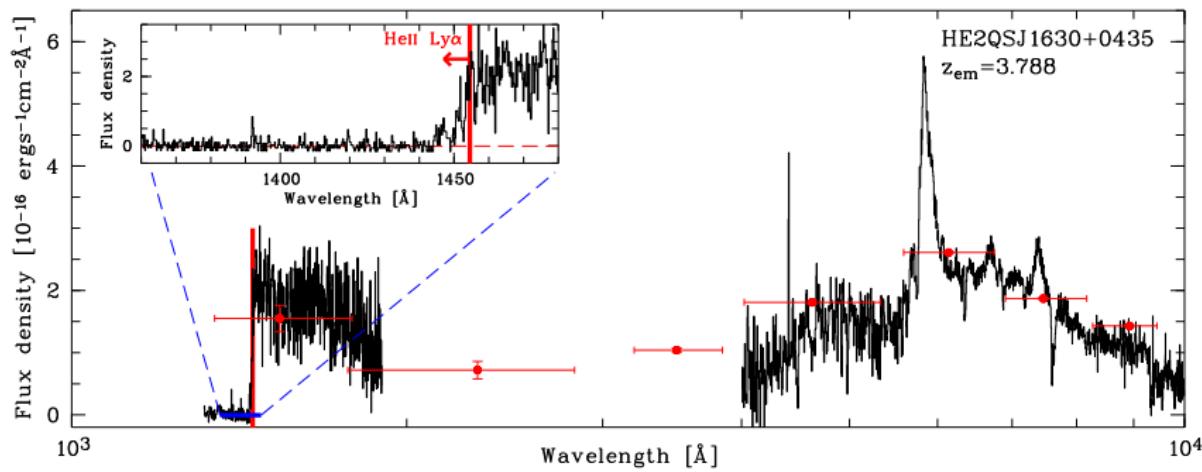
Handful of Historic He II Sightlines: $z_{\text{reion}} \sim 3$

- Direct tracer of He II reionization: He II Ly α ($\lambda_{\text{rest}} = 303.78 \text{ \AA}$) analogous to H I Ly α at $z \sim 6$
- Before GALEX: Blind surveys for UV-bright quasars
- Until 2009: 5 sightlines (HST/STIS, FUSE)
- Main features:
 - ▶ Gunn-Peterson trough at $z > 3$
 - ▶ Patchy He II absorption at $2.7 < z < 3$
 - ▶ He II Ly α forest at $z < 2.7$
- He III zones around quasars



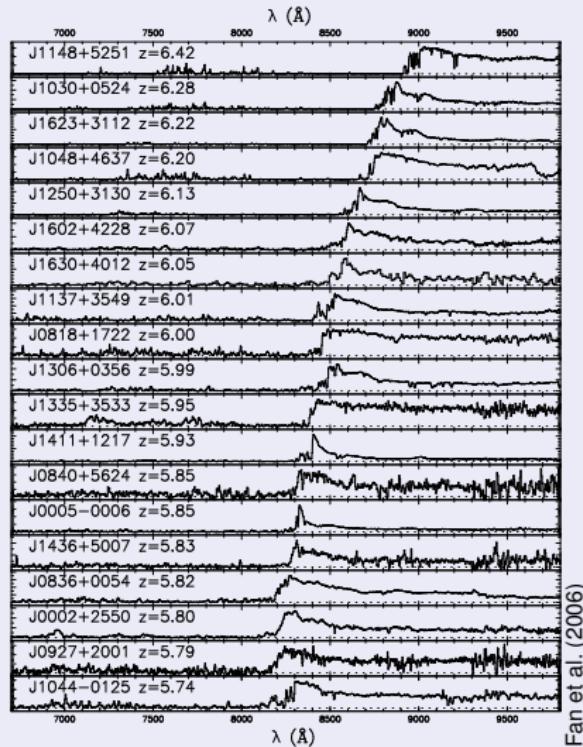
The GALEX + HST/COS Revolution

- GALEX: Pre-selection of UV-transparent quasar sightlines
- Dedicated survey for UV-bright quasars (2–3 m tel.)
- HST/COS follow-up spectroscopy
- 22 new science-grade He II sightlines → First statistical sample
- Helium Reionization Survey (HERS):
Homogeneous reduction and analysis (Worseck et al. 2016, 2018)

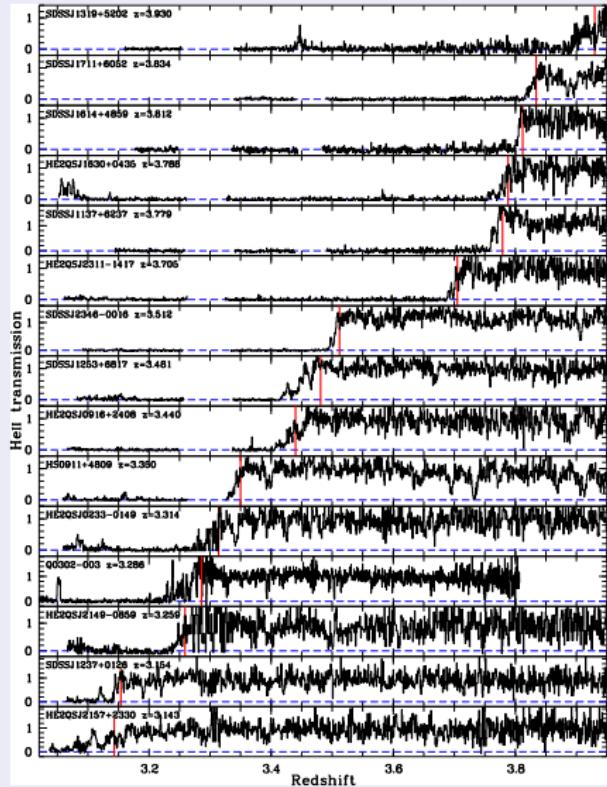


Fluctuating Ly α Absorption

Optical: H I at $z \sim 6$

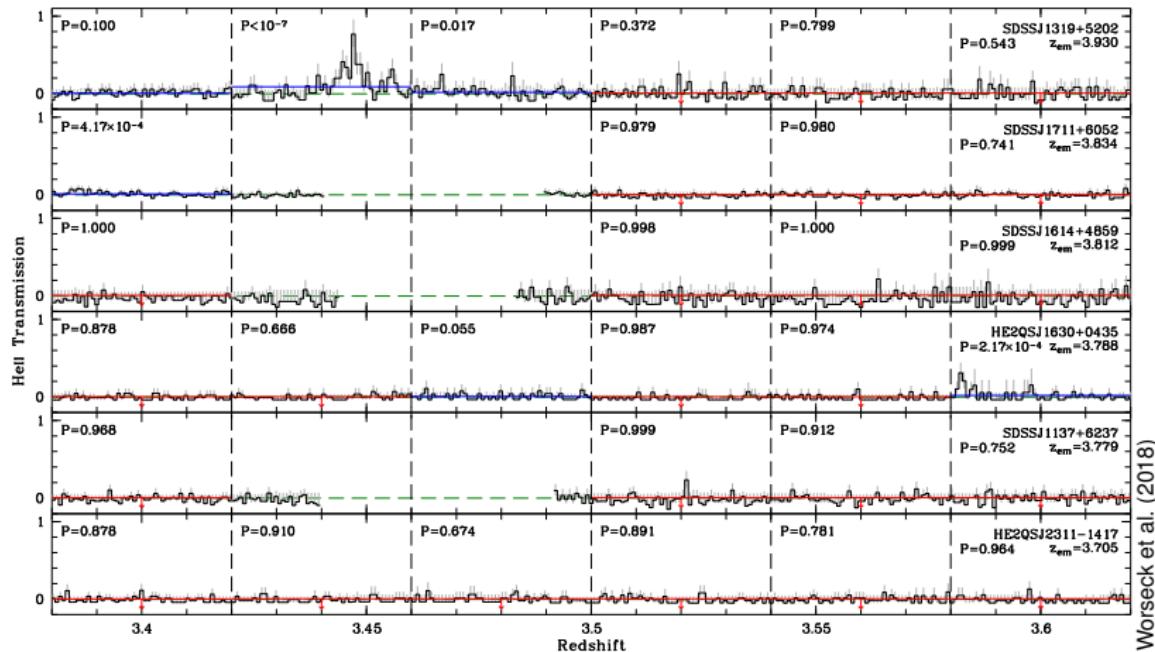


Far UV: He II at $z \sim 3.5$



He II Transmission Spikes at $z \sim 3.5$

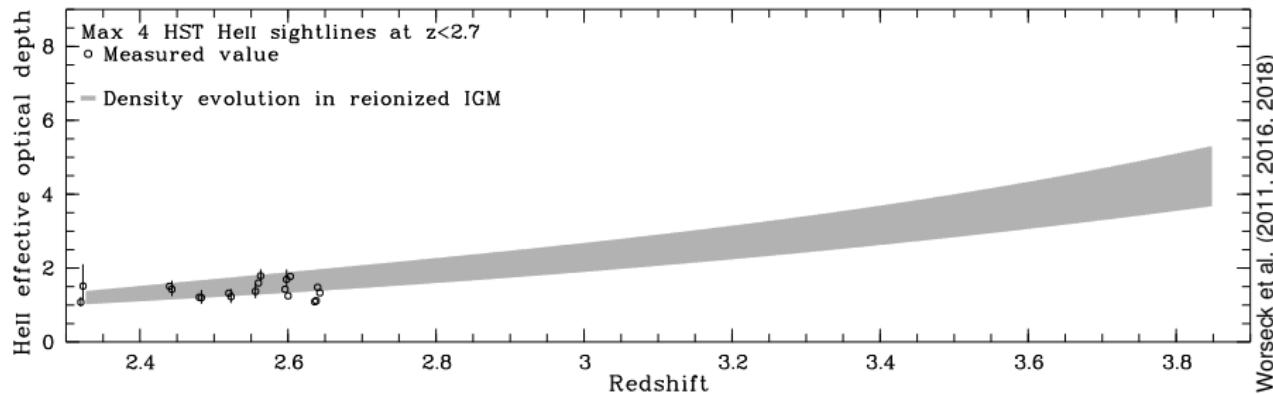
- Unexpected based on handful of pre-COS He II spectra
- Disagreement with quasar-driven He II reionization models predicting ubiquitous Gunn-Peterson troughs at $z > 3$



Worseck et al. (2018)

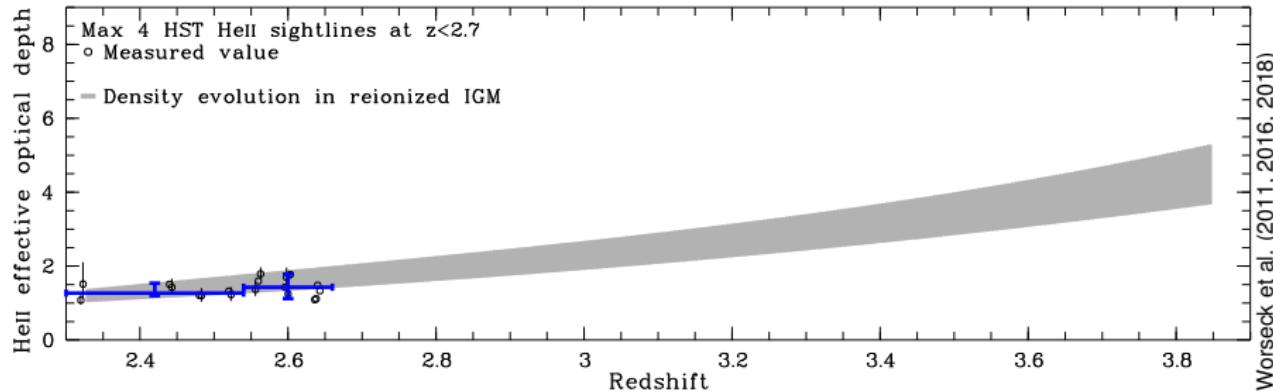
Very Extended He II Reionization Ends at $z_{\text{reion}} \simeq 2.7$

- Measurements: He II effective optical depth on ~ 40 cMpc
- $z \lesssim 2.7$: Agreement with numerical simulation of photoionized IGM



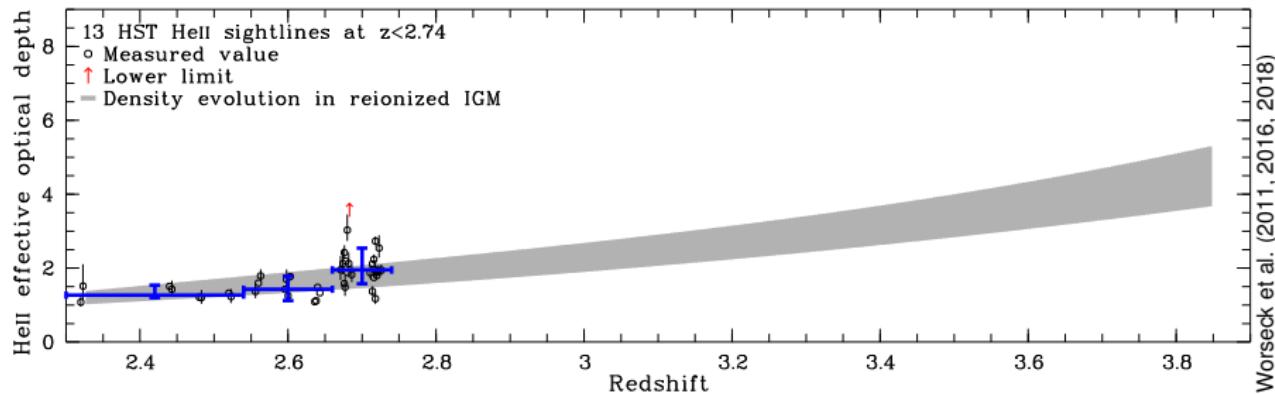
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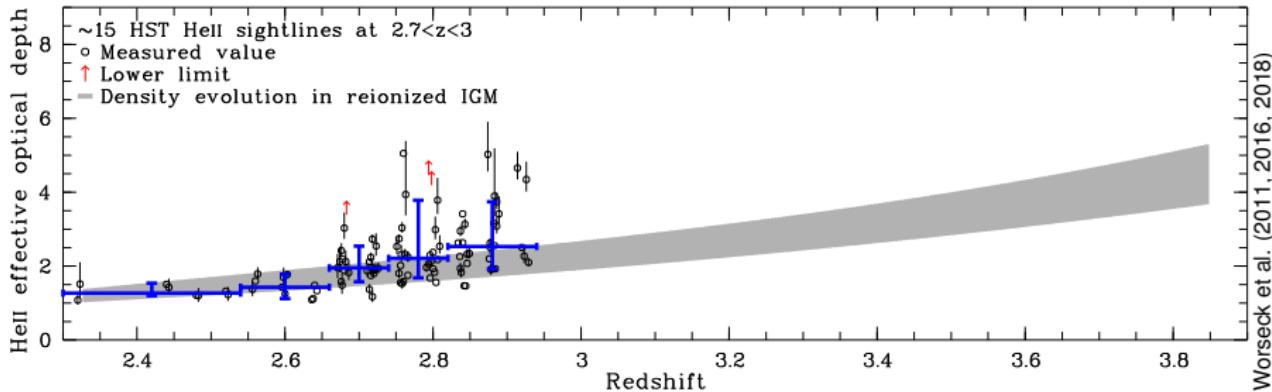
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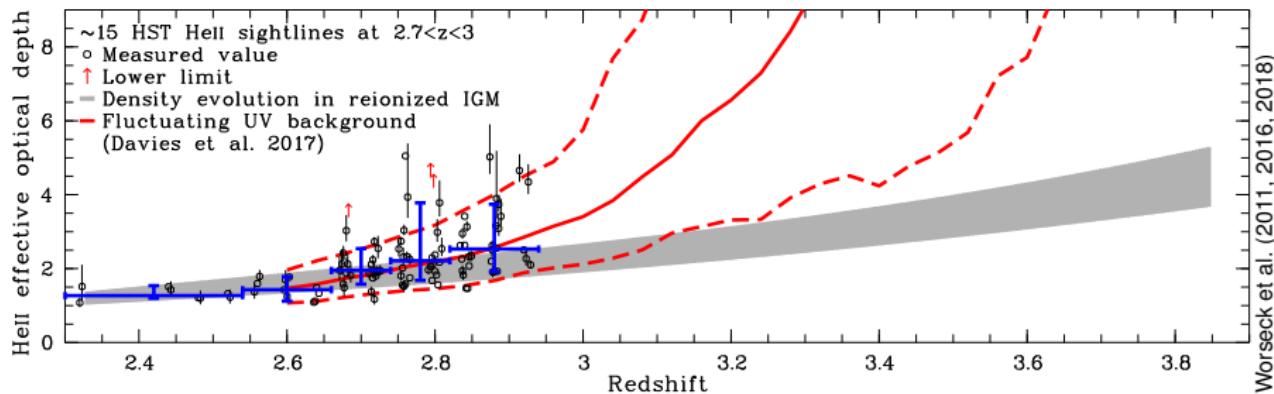
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- $2.7 \lesssim z \lesssim 3$: Gradual increase & scatter



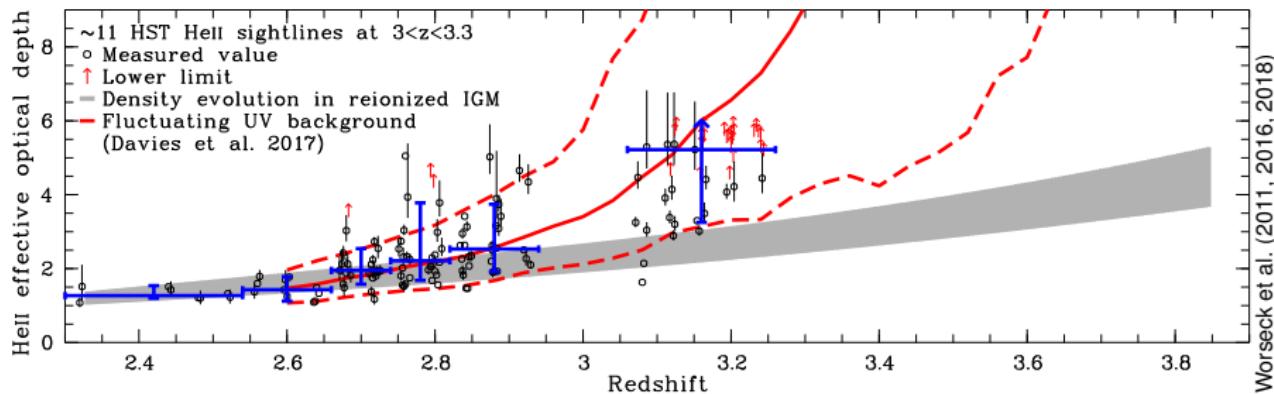
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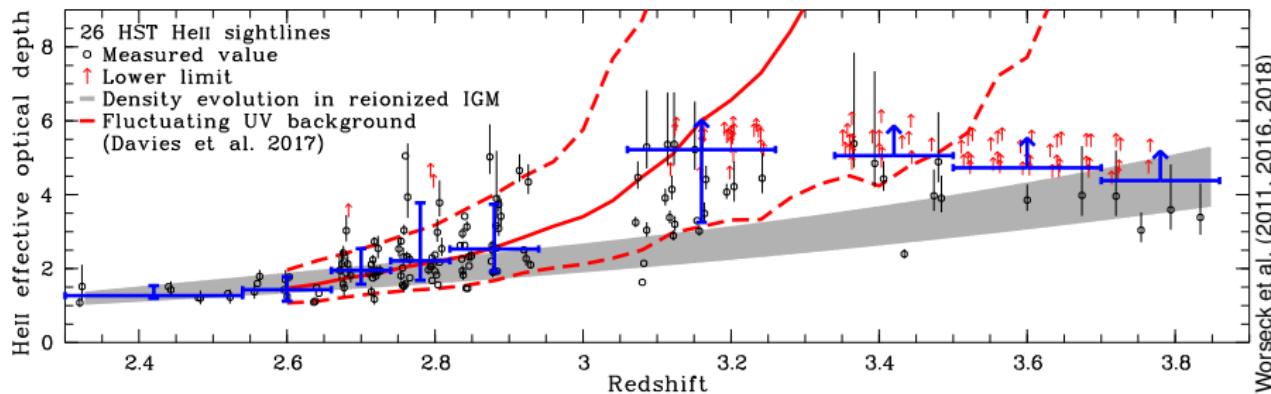
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- $z \sim 3.2$: Low effective optical depths, gradual He II reionization



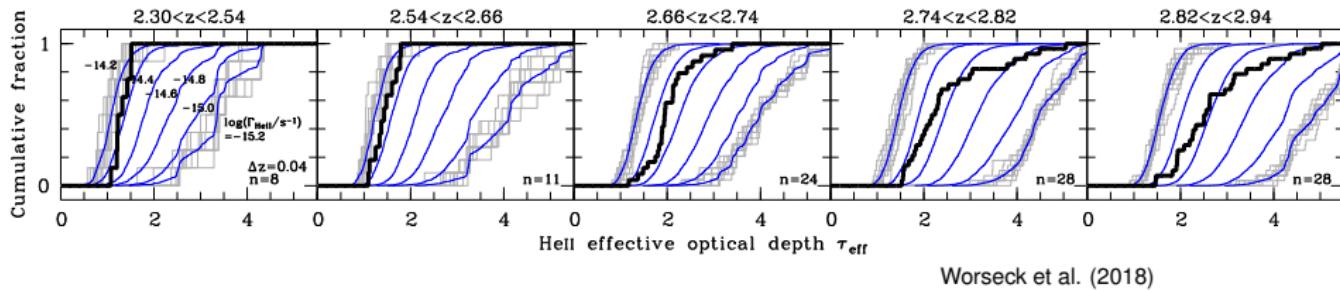
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→ fluctuating UV background, $z_{\text{reion}} \simeq 2.7$
- $z \sim 3.2$: Low effective optical depths, gradual He II reionization
- $z \sim 3.6$: One third of the IGM consistent with $\sim 1\%$ He II fraction
→ He II reionization well underway at $z \sim 4$



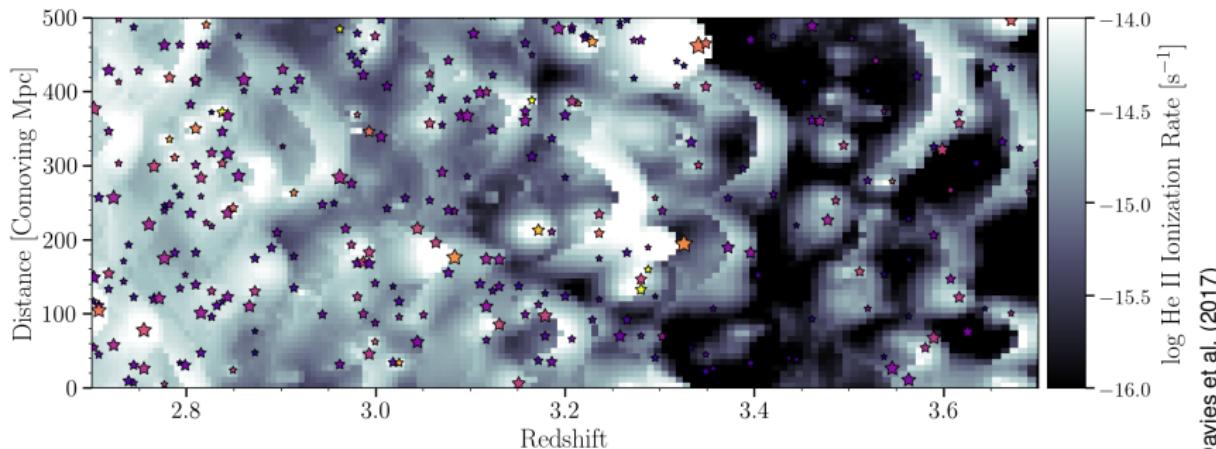
The He II-ionizing Background Fluctuates at $z > 2.74$

- Forward-model He II spectra for grid in $\Gamma_{\text{HeII}} = \text{const.}$
 - ▶ 100/ h Mpc 4096^3 Eulerian hydrodyn. sim. (Nyx; Lukić et al. 2015)
 - ▶ Realistic mock He II spectra, redshift subsamples
- $z > 2.74$: τ_{eff} scatter exceeds expectations for $\Gamma_{\text{HeII}} = \text{const.}$
 - He II-ionizing background fluctuates at $z > 2.74$
 - Standard UV background spectra only applicable at $z < 2.7$

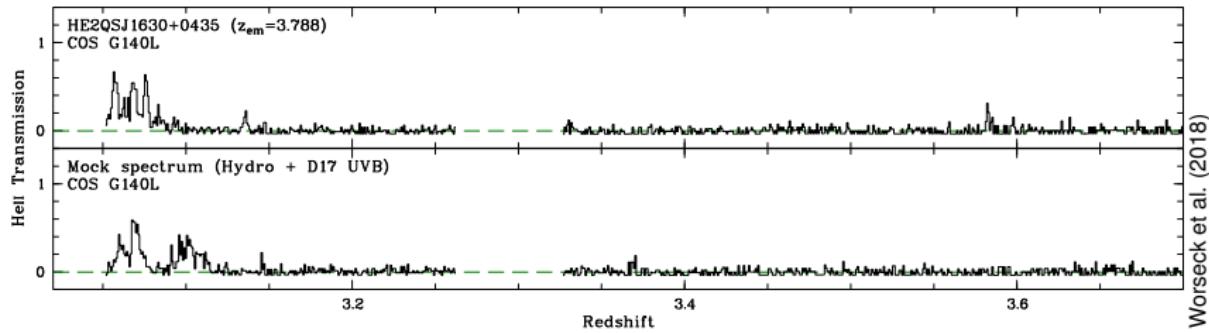


Worseck et al. (2018)

UV Background Fluctuations at the End of He II Reion.



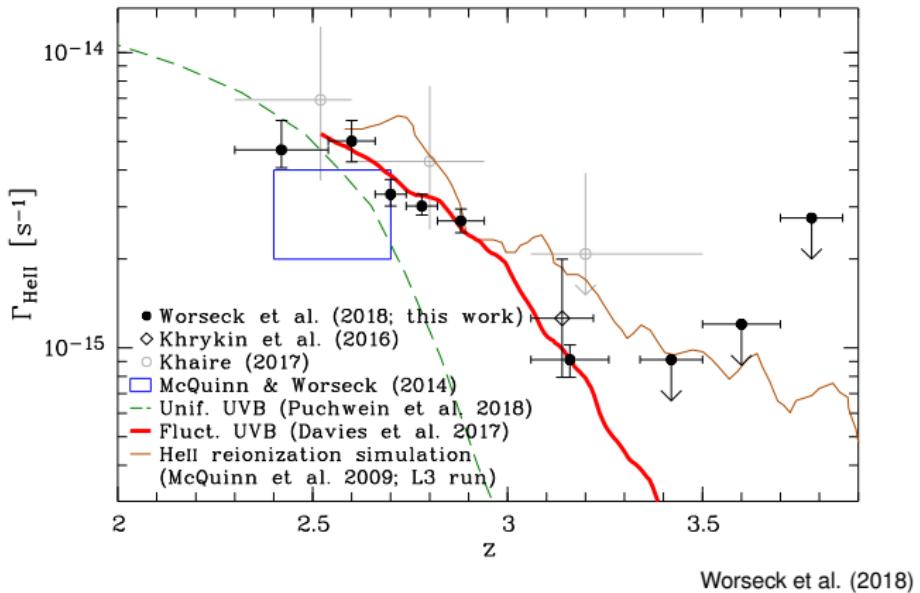
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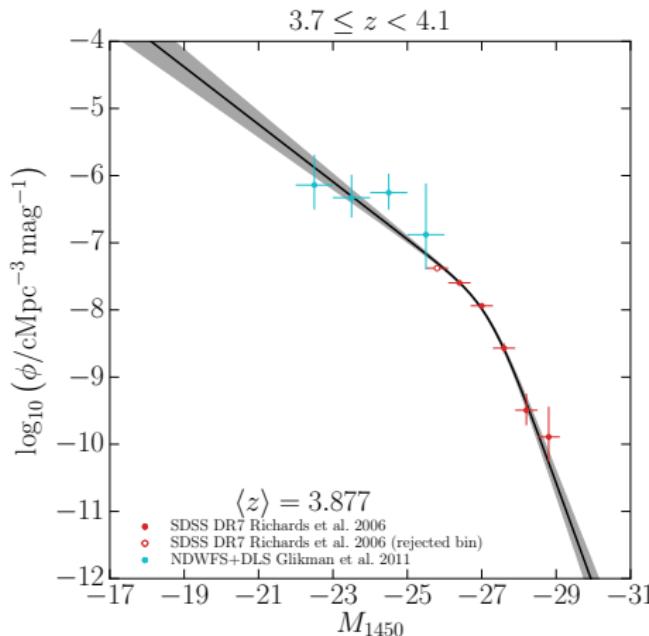
The Evolution of the He II Photoionization Rate

- Match mock and observed median effective optical depth
→ Median Γ_{HeII} drops by factor 5 between $z = 2.6$ and $z = 3.1$



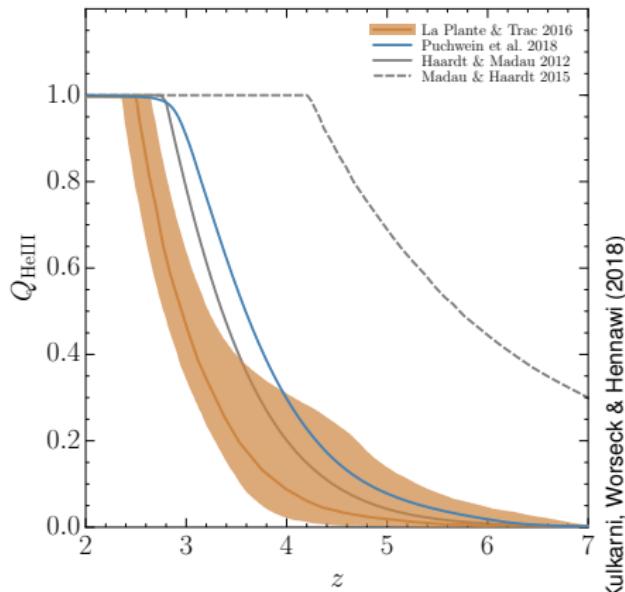
Implications for He II-Reionizing Source Population

- He II reionization in progress at $z \sim 4$ and ends at $z \simeq 2.7$
- Tension with reionization models with rapidly evolving quasar emissivity
- Exotic sources
 - ▶ X-ray binaries?
 - ▶ Thermal emission from shock-heated gas?
- Reassessment of $z < 7.5$ quasar luminosity function
- Homogenized sample from credible quasar surveys (z_{spec} , selection function)



The He II Reionization History

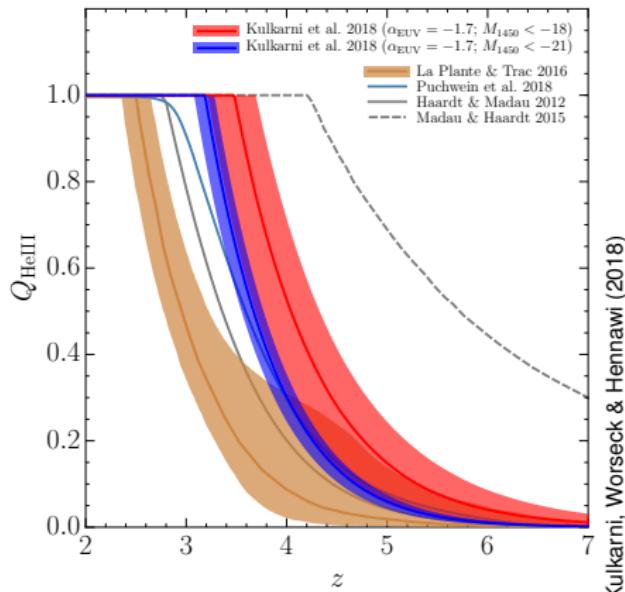
- Reionization equation
$$\frac{dQ_{\text{HeIII}}}{dt} = \frac{\dot{n}_{\text{ion}}}{\langle n_{\text{He}} \rangle} - \frac{Q_{\text{HeIII}}}{\langle t_{\text{rec,He}} \rangle}$$
- Emission rate given by QSO luminosity function and SED



Kulkarni, Worseck & Hennawi (2018)

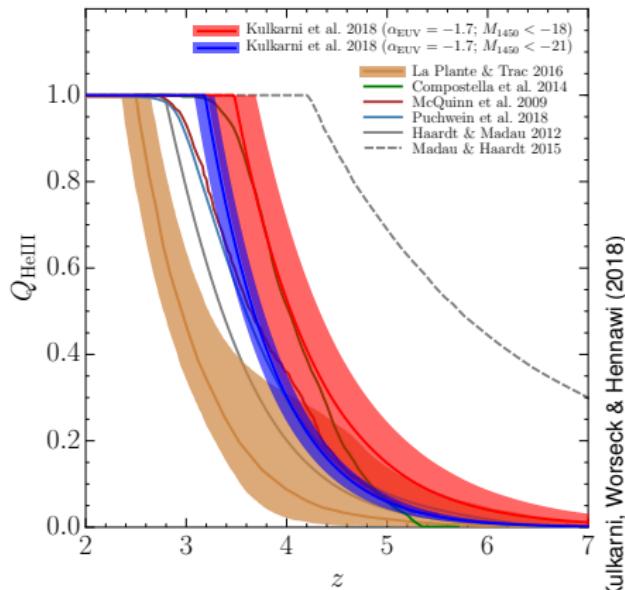
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$$z_{\text{reion}} \simeq 3.5 \text{ for } M_{1450} < -18$$



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- Emission rate given by QSO luminosity function and SED
- Vanilla model:
$$z_{\text{reion}} \simeq 3.5 \text{ for } M_{1450} < -18$$
- But: End of reionization **delayed** by Lyman limit systems
(Bolton et al. 2009, Madau 2017)
- $Q \rightarrow 1$ overestimates z_{reion}



The He II Reionization History: Parameter Variations

- Harder SED

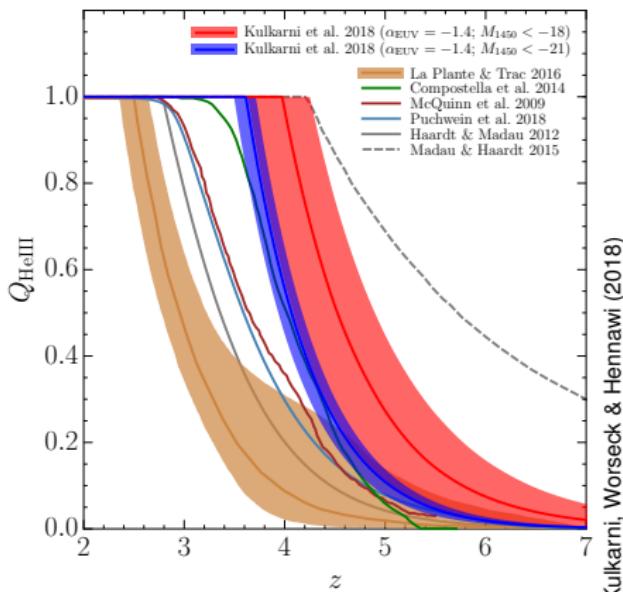
($\alpha_\nu = -1.4$, Stevans et al. 2014)

$$\rightarrow z_{\text{reion}} \simeq 3.9 \text{ for } M_{1450} < -18$$

- Other parameter choices:

- ▶ Fainter AGN ($M_{1450} > -18$)
- ▶ Luminosity-dependent f_{esc}
- ▶ Clumping factor evolution

- Radiative transfer simulations of He II reionization are needed



Status & Open Issues

- ✓ Statistical samples of QSO sightlines probing H I and He II reion.
 - ✓ Variance in τ_{eff} on scales of tens of Mpc
 - ✓ Comparison to simple models
 - UV background fluctuations at tail end of extended reionization
 - ✓ H I damping wings & demise of Ly α emitters
 - Ongoing H I reionization at $z \simeq 7$
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 - ✗ QSO emissivity: Comprehensive surveys for faint AGN at $z > 2.2$
 - ✗ Galaxy emissivity: f_{esc} distribution, phys. explanation for $f_{\text{esc}}(z)$

Status & Open Issues

- ✓ Statistical samples of QSO sightlines probing H I and He II reion.
 - ✓ Variance in τ_{eff} on scales of tens of Mpc
 - ✓ Comparison to simple models
 - UV background fluctuations at tail end of extended reionization
 - ✓ H I damping wings & demise of Ly α emitters
 - Ongoing H I reionization at $z \simeq 7$
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- ✗ Large-scale radiative transfer simulations (QSOs)
 - ✗ Comparisons from different instruments to assess systematics
 - ✗ Forward modeling of simulations at systematics limit of data, interpretation of heterogeneous data sets
 - ✗ QSO emissivity: Comprehensive surveys for faint AGN at $z > 2.2$
 - ✗ Galaxy emissivity: f_{esc} distribution, phys. explanation for $f_{\text{esc}}(z)$
 - ✗ UVB modeling: Variance in SED during He II reion., uncertainties & assumptions after reion.